



# USDA TURKEY MARKET NEWS REPORT

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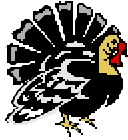
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET AT-A-GLANCE



**DOMESTIC MARKET HIGHLIGHTS** The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Light trading reported for deferred shipments. Demand light to moderate with most interest noted for deferred shipments. Offerings short to light. Bulk parts was steady to barely steady. Meats fully steady to firm. Trading was slow. Demand was moderate.

**EXPORT MARKET HIGHLIGHTS** Trading centered on light volumes of thigh meat, tom drums and tom V- type wings, balance slow. Demand light to moderate. Offerings light to adequate with tom drums the most available.

### SAN FRANCISCO TURKEYS (CENTS PER LB)

#### DELIVERED TO RESTAURANTS AND INSTITUTION

	<u>RANGE</u>
TURKEYS Y HENS	98-129
TURKEYS Y TOMS UNDER 22#	94-129
TURKEYS Y TOMS 22-24#	93-129
TURKEYS Y TOMS 24-26#	92-129
TURKEYS Y TOMS 26 LBS & OVER	106-119

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)

#### DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	74-81
FROZEN TURKEYS Y TOMS 28# & UP	76-87
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	

#### DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-97
FRESH TURKEYS Y TOMS 14-24#	88-97
FROZEN TURKEYS Y HENS 8-16#	74-79
FROZEN TURKEYS Y TOMS 14-24#	74-79
FROZEN TURKEYS Y TOMS 24-28#	74-81

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

#### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/ WTD AVG	VOLUME (000)	DEL. PER	OPEN COMMITMENTS 7/ VOLUME (000)	DEL. PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	73-74	-	-	-	77.00	360	AUG	-	-
CENTRAL REGION 4/	72-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	74-75	-	-	-	-	-	-	-	-

#### 16-24 LB TOMS

EASTERN REGION	73-74	-	-	-	-	-	-	-	-
CENTRAL REGION	72-74	-	-	-	-	-	-	-	-
WESTERN REGION	74-75	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 03 JULY 2006.

Trading is slow as many taking an extended holiday weekend. The market tone on parts was steady to barely steady, white meat remains fully steady to firm. Demand light to moderate. Offerings of tom drums and necks fully adequate, hen and tom 2-joint wings light to adequate and tom full-cut wings and white meat light.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		W	148.85	26
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	33.00		33.00	40
DRUMSTICKS, TOM--FRESH		T	31.50	80
DRUMSTICKS, HEN	33.00		33.00	20
WINGS, FULL-CUT, TOM		F	32.81	171
WINGS, FULL-CUT, HEN	28.00		28.00	40
WINGS, V-TYPE, TOM		F	39.50	80
WINGS, V-TYPE, HEN		F	105.98	101
NECKS, TOM		F	23.00	111
NECKS, HEN				
BREASTS, B/S, TOM 3/		T	179.00	200
BREASTS, B/S, TOM--FRESH 3/		F	207.93	226
THIGH MEAT		F	69.97	36
THIGH MEAT--FRESH		F	72.76	164
BREAST TRIM MEAT		F	121.45	220
SCAPULA MEAT		F	126.11	133
TENDERLOINS		W	175.19	156
DESTRAPPED TENDERS		F	179.25	160
DESTRAPPED TENDERS--FRESH	206.00		206.00	22
WING MEAT WITH SKIN		F	99.61	121
MECHANICALLY SEPARATED 4/	20.00		20.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	23.79	380
EXPORT TRADING				
DRUMSTICKS, TOMS	31.00		31.00	80
WINGS FULL-CUT - TOMS		R	30.50	26
WINGS, V-TYPE, TOM	40.00		40.00	108
TAILS		W	34.00	40
MECHANICALLY SEPARATED 4/		F	20.17	60
THIGH MEAT - FROZEN	69.00		69.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.